

**TAX RETURNS, PAYMENT ADVICES, and MTF PROOF OF INCOME**

(form to be completed for each debtor and non-filing spouse)

Do not send original documents, as they will not be returned

**DEBTOR NAME:**

**PETITION DATE:**

**60 DAY PAYMENT ADVICE PERIOD:**

**6 MONTH MEANS TEST PERIOD:**

**TAX RETURNS** (please select one)

\_\_\_\_\_ Most recently filed federal tax return attached (with all supporting documents, such as W2s, and schedules)

\_\_\_\_\_ Debtor has not filed the return, but will file, and a copy will be provided to the trustee by the 341 meeting

\_\_\_\_\_ Debtor does not file returns

**60 DAYS OF PAYMENT ADVICES**

Employment status during this period (please check one)

\_\_\_\_\_ Debtor was employed at the same job all 60 days prior to the petition

\_\_\_\_\_ Debtor was unemployed all 60 days prior to the petition

\_\_\_\_\_ Debtor had more than one source of income during this period (complete the following)

\_\_\_\_\_ Employment income from 1<sup>st</sup> job, during the period: \_\_\_\_\_

\_\_\_\_\_ Employment income from 2<sup>nd</sup> job, during the period: \_\_\_\_\_

\_\_\_\_\_ Unemployment income, during the period: \_\_\_\_\_

\_\_\_\_\_ Other income \_\_\_\_\_, during the period: \_\_\_\_\_

Payment advices (please check all that apply and complete date range information)

\_\_\_\_\_ All payment advices are attached for the period listed above

\_\_\_\_\_ All unemployment stubs are attached for the period listed above

\_\_\_\_\_ The following documents are not attached but will be provided no later than 10 days prior to the 341:

\_\_\_\_\_

**MEANS TEST FORM (MTF) SUPPORT**

Employment status during this period (please check one)

\_\_\_\_\_ Debtor was employed during the entire MTF period

\_\_\_\_\_ Debtor was unemployed during the entire MTF period

\_\_\_\_\_ Debtor had more than one source of income during this period (complete the following)

\_\_\_\_\_ Employment income from 1<sup>st</sup> job, during the period: \_\_\_\_\_

\_\_\_\_\_ Employment income from 2<sup>nd</sup> job, during the period: \_\_\_\_\_

\_\_\_\_\_ Unemployment income, during the period: \_\_\_\_\_

\_\_\_\_\_ Other income \_\_\_\_\_, during the period: \_\_\_\_\_

Proof of income (please check one)

\_\_\_\_\_ Attached are all copies of proof of MTF income for the MTF period (complete the following)

\_\_\_\_\_ YTD information for the beginning and end of the MTF period (2 sets if MTF covers more than one calendar year)

\_\_\_\_\_ All individual paystubs are attached

\_\_\_\_\_ Other: (explain) \_\_\_\_\_

\_\_\_\_\_ The following documents are not attached but will be provided no later than 10 days prior to the 341:

\_\_\_\_\_

MTF income calculation

Wages from employment during MTF period: \_\_\_\_\_

Wages from unemployment during MTF period: \_\_\_\_\_

Other income (explain): \_\_\_\_\_

Divided by 6 months = \_\_\_\_\_ ("CMI" for MTF)