

TAX RETURNS, PAYMENT ADVICES, and MTF PROOF OF INCOME

(form to be completed for each debtor and non-filing spouse)

Do not send original documents, as they will not be returned

DEBTOR NAME:

PETITION DATE:

60 DAY PAYMENT ADVICE PERIOD:

6 MONTH MEANS TEST PERIOD:

TAX RETURNS (please select one)

_____ Most recently filed federal tax return attached (with all supporting documents, such as W2s, and schedules)

_____ Debtor has not filed the return, but will file, and a copy will be provided to the trustee by the 341 meeting

_____ Debtor does not file returns

60 DAYS OF PAYMENT ADVICES

Employment status during this period (please check one)

_____ Debtor was employed at the same job all 60 days prior to the petition

_____ Debtor was unemployed all 60 days prior to the petition

_____ Debtor had more than one source of income during this period (complete the following)

_____ Employment income from 1st job, during the period: _____

_____ Employment income from 2nd job, during the period: _____

_____ Unemployment income, during the period: _____

_____ Other income _____, during the period: _____

Payment advices (please check all that apply and complete date range information)

_____ All payment advices are attached for the period listed above

_____ All unemployment stubs are attached for the period listed above

_____ The following documents are not attached but will be provided no later than 10 days prior to the 341:

MEANS TEST FORM (MTF) SUPPORT

Employment status during this period (please check one)

_____ Debtor was employed during the entire MTF period

_____ Debtor was unemployed during the entire MTF period

_____ Debtor had more than one source of income during this period (complete the following)

_____ Employment income from 1st job, during the period: _____

_____ Employment income from 2nd job, during the period: _____

_____ Unemployment income, during the period: _____

_____ Other income _____, during the period: _____

Proof of income (please check one)

_____ Attached are all copies of proof of MTF income for the MTF period (complete the following)

_____ YTD information for the beginning and end of the MTF period (2 sets if MTF covers more than one calendar year)

_____ All individual paystubs are attached

_____ Other: (explain) _____

_____ The following documents are not attached but will be provided no later than 10 days prior to the 341:

MTF income calculation

Wages from employment during MTF period: _____

Wages from unemployment during MTF period: _____

Other income (explain): _____

Divided by 6 months = _____ ("CMI" for MTF)